



Erath County, TX

★ ★ ★ ★ ★
WORKFORCE SOLUTIONS
NORTH CENTRAL TEXAS

QUALIFIED CANDIDATES. BETTER JOBS. NO CHARGE.

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Arlington, Texas 76005

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Report Parameters

1 County

48143 Erath County, TX

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

42,892

Population (2019)

Population grew by **2,371** over the last 5 years and is projected to grow by **1,832** over the next 5 years.

20,476

Total Regional Employment

Jobs grew by **2,225** over the last 5 years and are projected to grow by **1,610** over the next 5 years.

\$47.0K

Median Household Income (2017)

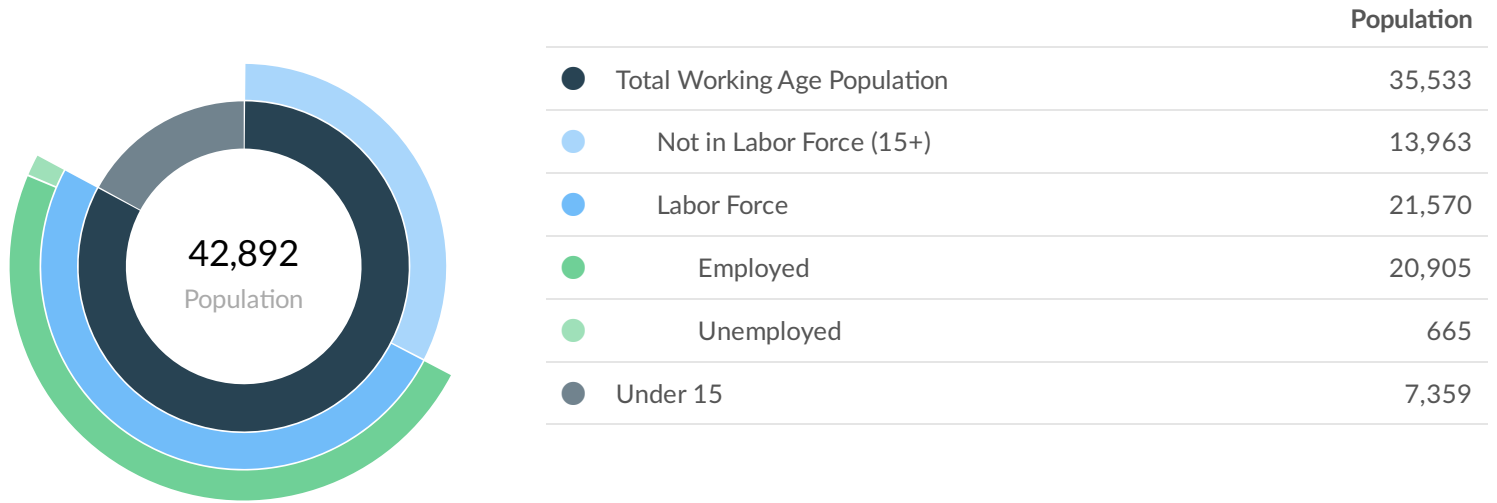
Median household income is **\$10.6K below** the national median household income of \$57.7K.

Takeaways

- As of 2019 the region's population **increased by 5.9%** since 2014, growing by 2,371. Population is expected to **increase by 4.3%** between 2019 and 2024, adding 1,832.
- From 2014 to 2019, jobs **increased by 12.2%** in Erath County, TX from 18,251 to **20,476**. This change **outpaced the national growth rate of 7.3% by 4.9%**. As the number of jobs increased, the **labor force participation rate increased from 60.1% to 60.7% between 2014 and 2019**.
- Concerning educational attainment, **16.8% of Erath County, TX residents possess a Bachelor's Degree** (2.0% below the national average), and **6.6% hold an Associate's Degree** (1.5% below the national average).
- The top three industries in 2019 are Education and Hospitals (State Government), Restaurants and Other Eating Places, and Animal Production.

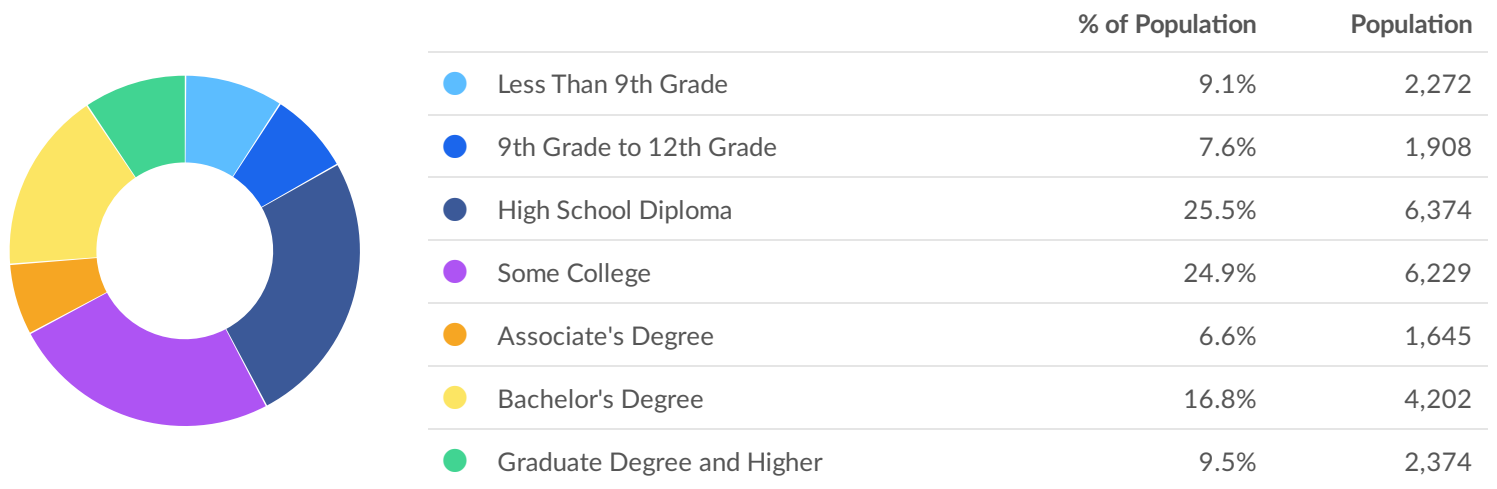
	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	42,892	21,570	20,476	94.8	\$1.68B	\$2.59B	\$2.18B
WSNCT Service Area	3,008,708	1,590,685	1,135,142	96.9	\$144.34B	\$164.56B	\$112.04B
16-County Region	7,797,634	4,084,633	4,030,271	98.0	\$544.73B	\$327.32B	\$395.49B
City of McKinney Zip Codes	224,683	N/A	83,218	105.2	\$10.63B	\$15.78B	\$11.22B
Nation	329,399,330	164,576,320	164,699,638	100.0	\$20.78T	\$0	\$8.91T

2019 Labor Force Breakdown



Educational Attainment

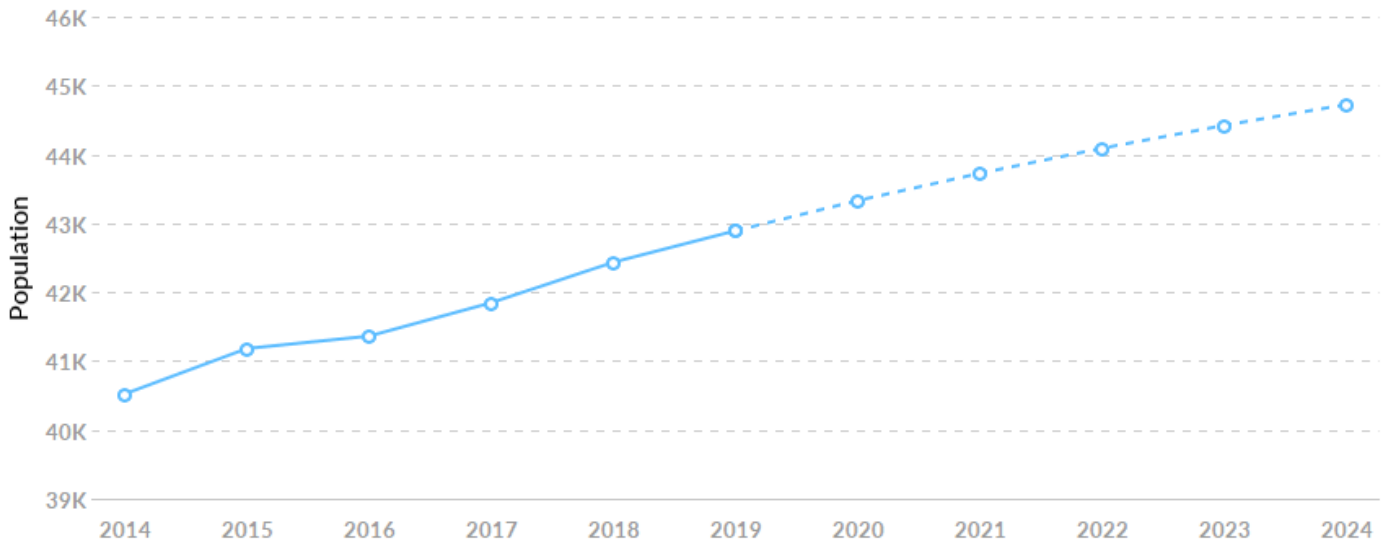
Concerning educational attainment, **16.8% of Erath County, TX residents possess a Bachelor's Degree** (2.0% below the national average), and **6.6% hold an Associate's Degree** (1.5% below the national average).



Historic & Projected Trends

Population Trends

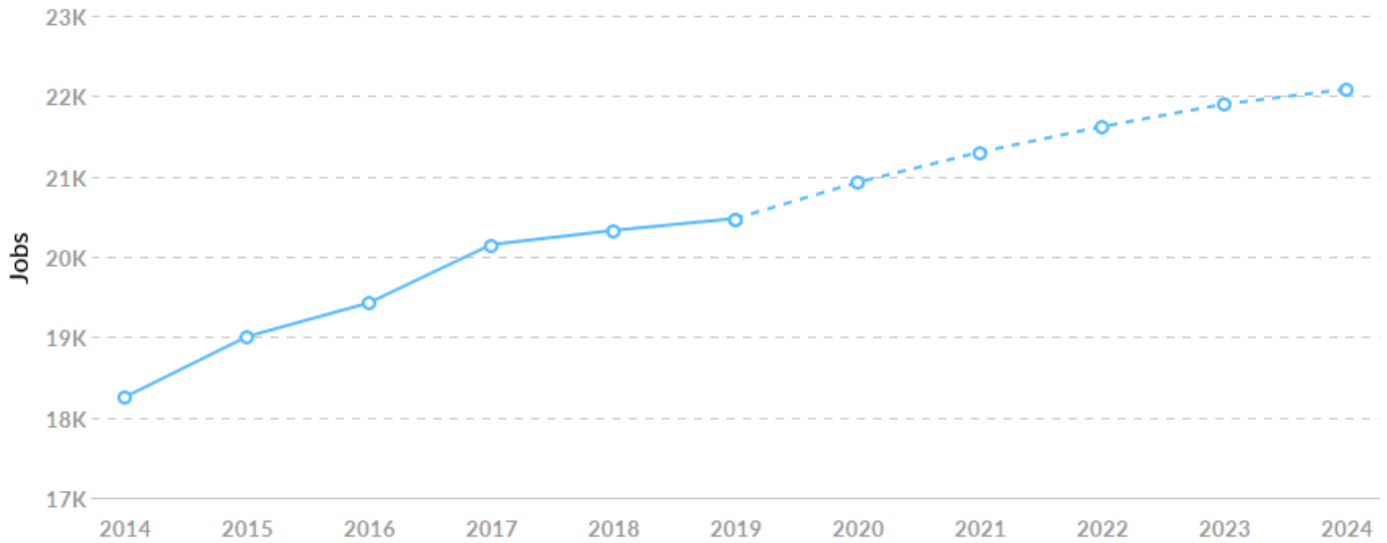
As of 2019 the region's population increased by 5.9% since 2014, growing by 2,371. Population is expected to increase by 4.3% between 2019 and 2024, adding 1,832.



Timeframe	Population
2014	40,521
2015	41,181
2016	41,361
2017	41,846
2018	42,434
2019	42,892
2020	43,329
2021	43,725
2022	44,089
2023	44,422
2024	44,724

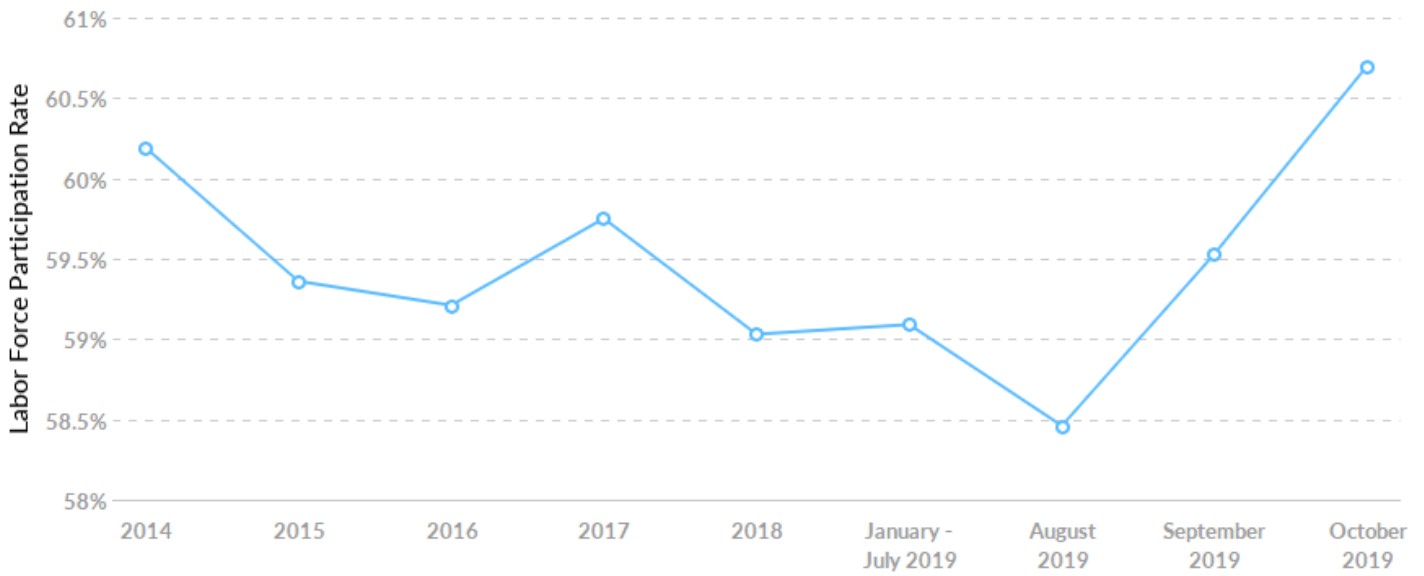
Job Trends

From 2014 to 2019, jobs increased by 12.2% in Erath County, TX from 18,251 to 20,476. This change outpaced the national growth rate of 7.3% by 4.9%.



Timeframe	Jobs
2014	18,251
2015	19,005
2016	19,426
2017	20,151
2018	20,327
2019	20,476
2020	20,926
2021	21,302
2022	21,620
2023	21,899
2024	22,086

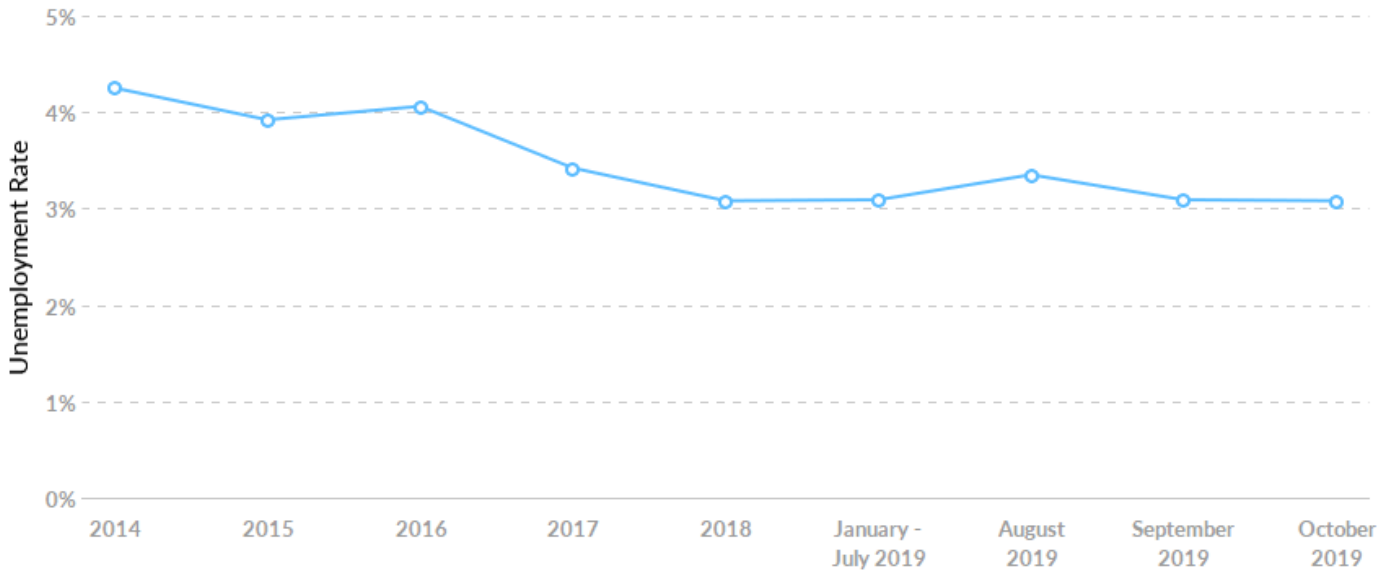
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2014	60.19%
2015	59.36%
2016	59.21%
2017	59.75%
2018	59.03%
January - July 2019	59.09%
August 2019	58.46%
September 2019	59.53%
October 2019	60.70%

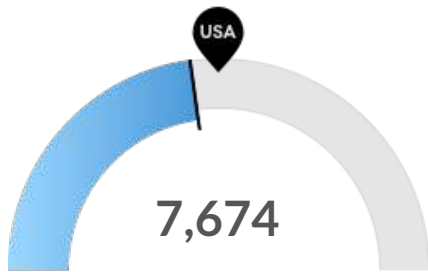
Unemployment Rate Trends

Erath County, TX had an October 2019 unemployment rate of 3.08%, **decreasing from 4.25%** 5 years before.



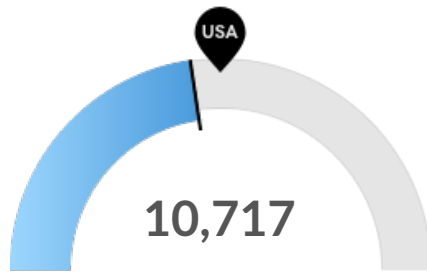
Timeframe	Unemployment Rate
2014	4.25%
2015	3.92%
2016	4.06%
2017	3.42%
2018	3.08%
January - July 2019	3.09%
August 2019	3.35%
September 2019	3.09%
October 2019	3.08%

Population Characteristics



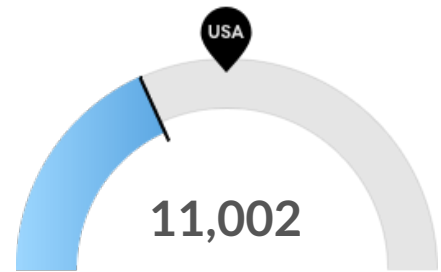
Millennials

Erath County, TX has 7,674 millennials (ages 25-39). The national average for an area this size is 8,724.



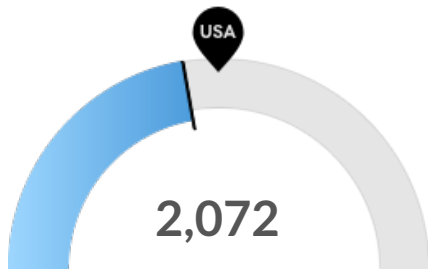
Retiring Soon

Retirement risk is low in Erath County, TX. The national average for an area this size is 12,283 people 55 or older, while there are 10,717 here.



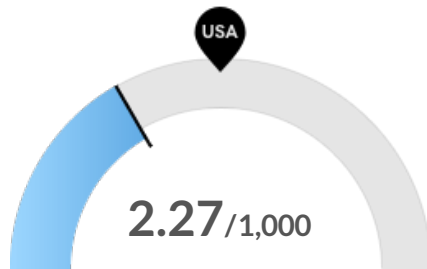
Racial Diversity

Racial diversity is low in Erath County, TX. The national average for an area this size is 16,812 racially diverse people, while there are 11,002 here.



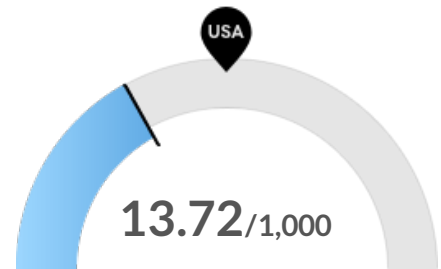
Veterans

Erath County, TX has 2,072 veterans. The national average for an area this size is 2,437.



Violent Crime

Erath County, TX has 2.27 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

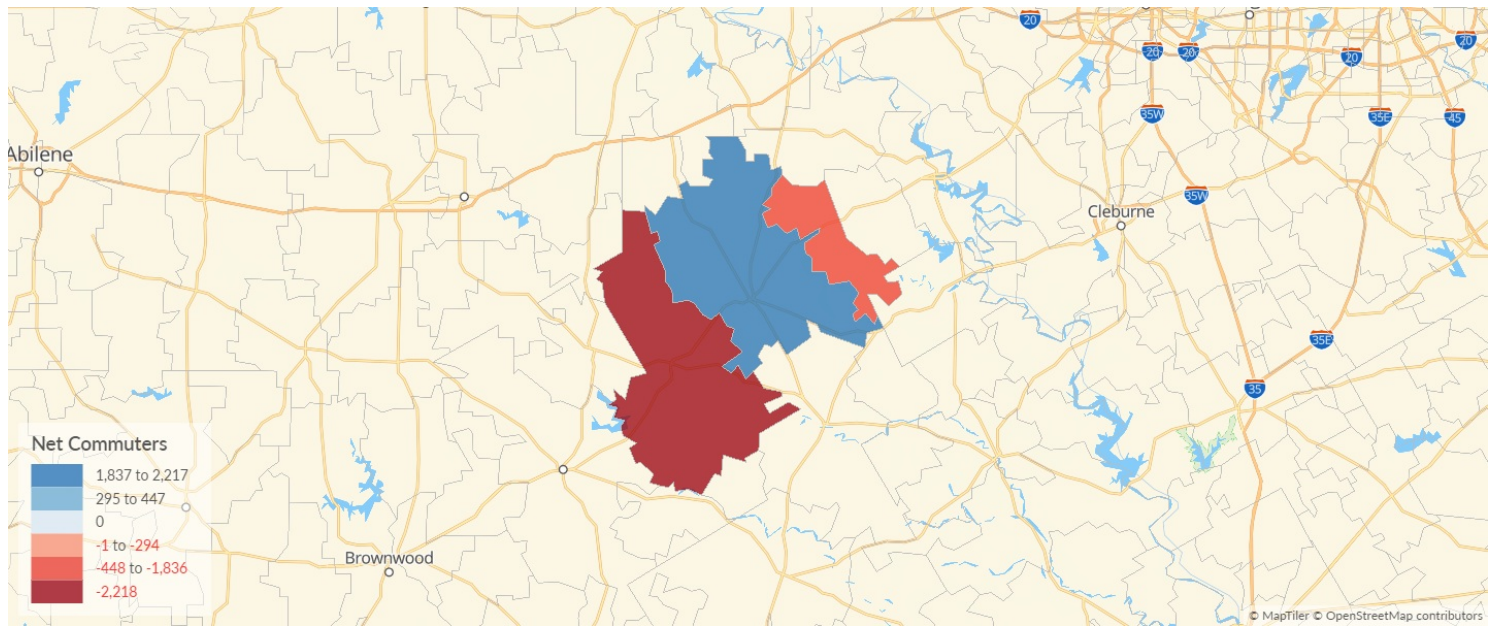


Property Crime

Erath County, TX has 13.72 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Erath County, TX currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

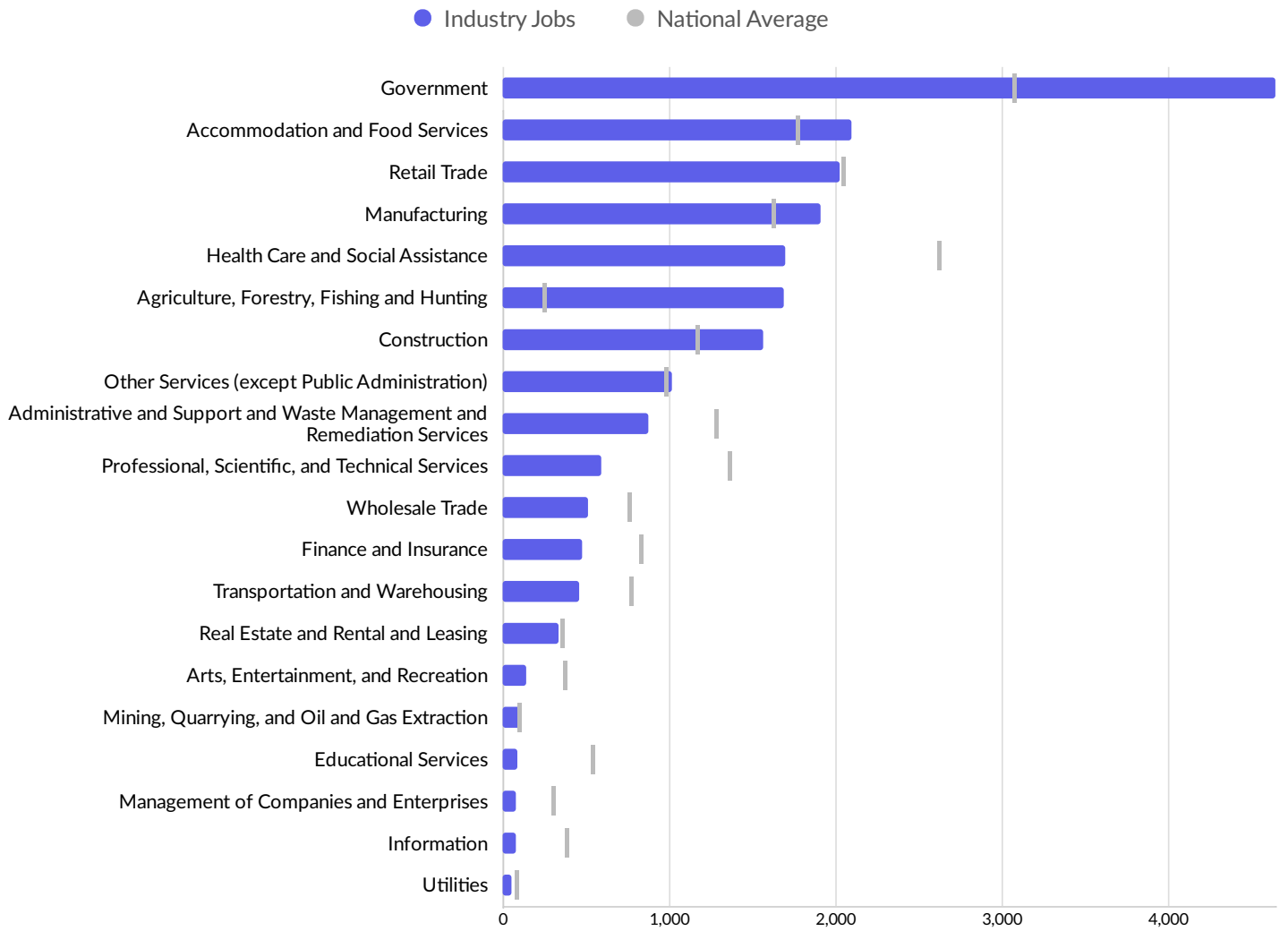
ZIP	Name	2019 Employment
76401	Stephenville, TX (in Erat...	17,103
76446	Dublin, TX (in Erath cou...	2,702
76402	Stephenville, TX (in Erat...	314
76433	Bluff Dale, TX (in Erath ...	302
76461	Lingleville, TX (in Erath ...	31

Where Talent Lives

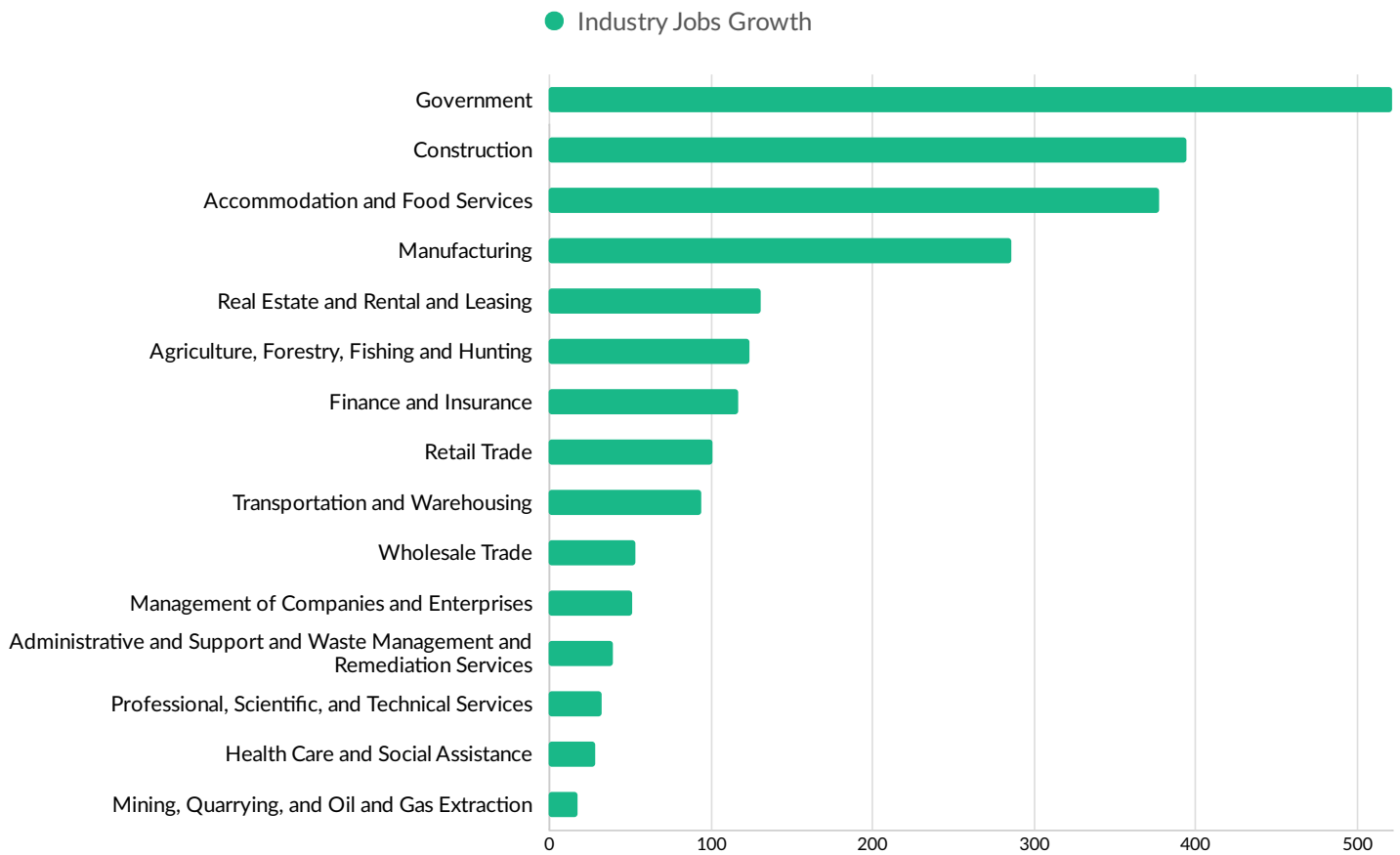
ZIP	Name	2019 Workers
76401	Stephenville, TX (in Erat...	15,266
76446	Dublin, TX (in Erath cou...	4,920
76433	Bluff Dale, TX (in Erath ...	750
76461	Lingleville, TX (in Erath ...	31
76465	Morgan Mill, TX (in Erat...	25

Industry Characteristics

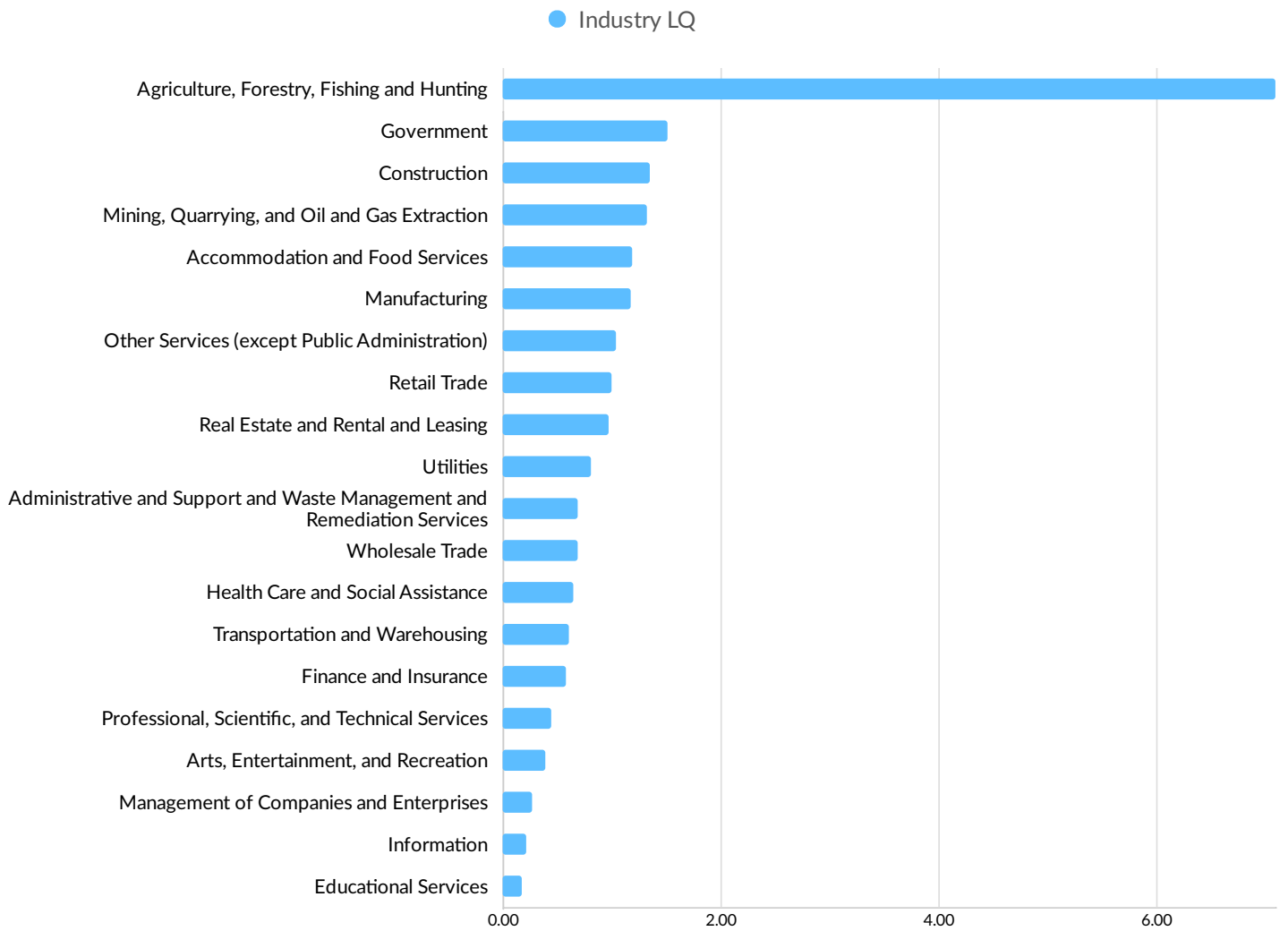
Largest Industries



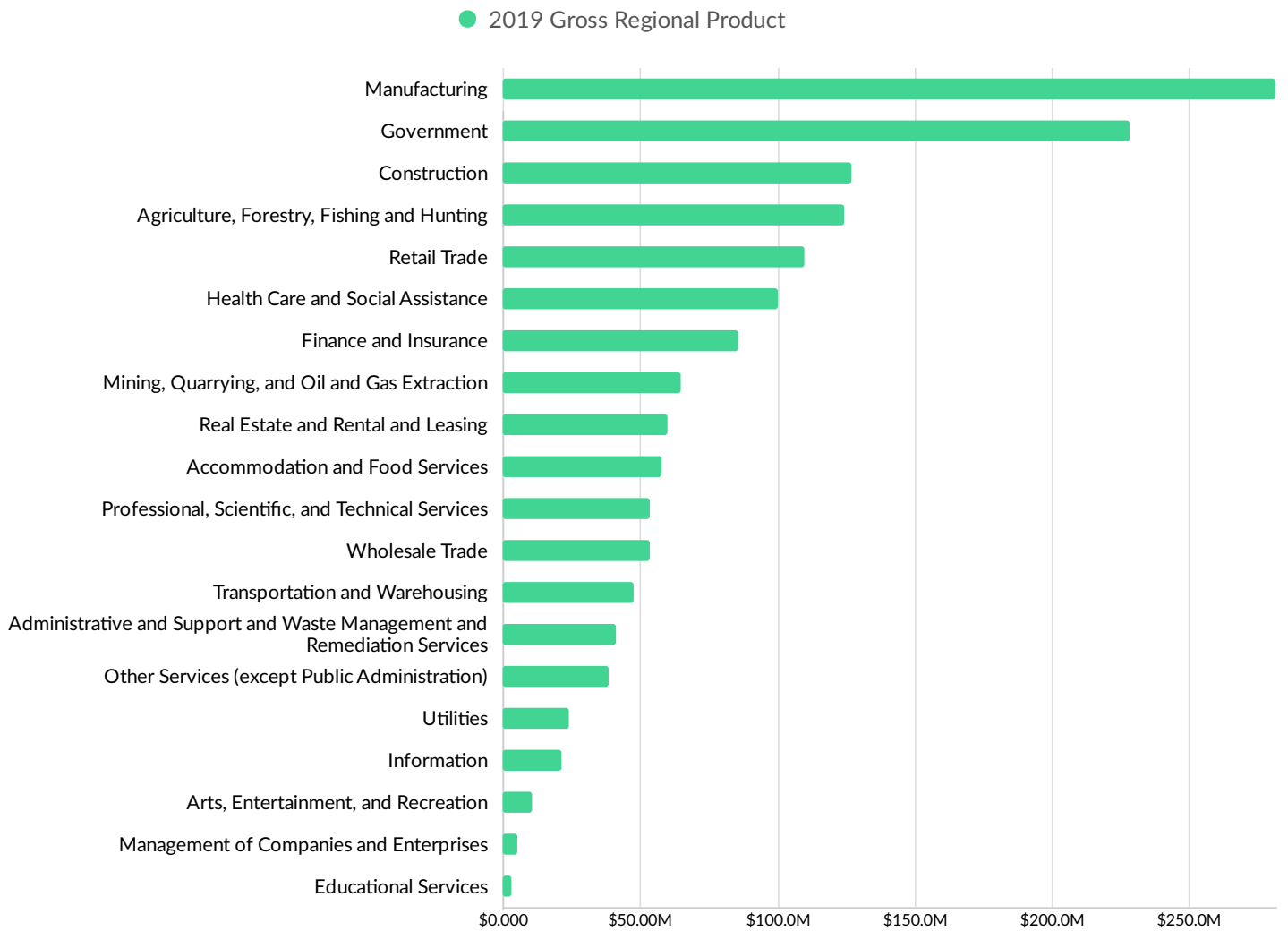
Top Growing Industries



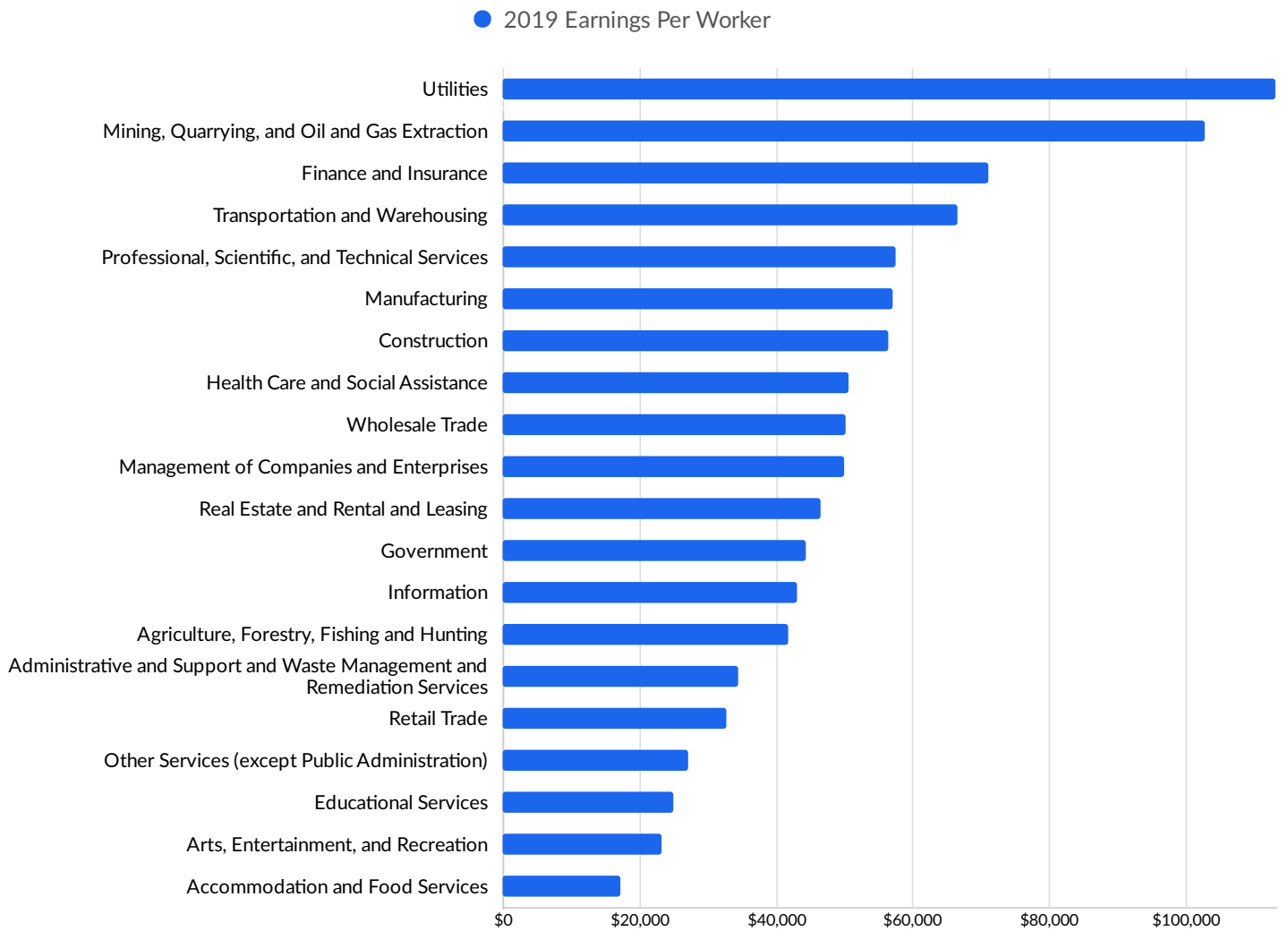
Top Industry LQ



Top Industry GRP



Top Industry Earnings























Industry	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2019 Earnings Per Worker	2019 GRP
Government	4,121	4,643	522	+13%	1.52	\$44,464	\$228.63M
Accommodation and Food Services	1,720	2,098	378	+22%	1.19	\$17,253	\$57.84M
Retail Trade	1,923	2,024	101	+5%	0.99	\$32,863	\$109.64M
Manufacturing	1,628	1,914	286	+18%	1.18	\$57,198	\$281.46M
Health Care and Social Assistance	1,666	1,695	29	+2%	0.65	\$50,615	\$100.26M
Agriculture, Forestry, Fishing and Hunting	1,569	1,693	124	+8%	7.09	\$41,908	\$124.12M
Construction	1,170	1,565	395	+34%	1.35	\$56,376	\$126.86M
Other Services (except Public Administration)	1,050	1,013	-37	-4%	1.05	\$27,107	\$38.59M
Administrative and Support and Waste Management and Remediation Services	836	876	40	+5%	0.69	\$34,418	\$41.04M
Professional, Scientific, and Technical Services	562	595	33	+6%	0.44	\$57,531	\$53.81M
Wholesale Trade	459	513	54	+12%	0.69	\$50,313	\$53.42M
Finance and Insurance	357	474	117	+33%	0.58	\$71,051	\$85.70M
Transportation and Warehousing	368	462	94	+26%	0.60	\$66,532	\$47.92M
Real Estate and Rental and Leasing	207	338	131	+63%	0.97	\$46,621	\$59.89M
Arts, Entertainment, and Recreation	164	141	-23	-14%	0.39	\$23,314	\$10.71M
Mining, Quarrying, and Oil and Gas Extraction	98	116	18	+18%	1.33	\$102,897	\$64.66M
Educational Services	142	91	-51	-36%	0.17	\$24,940	\$2.99M
Management of Companies and Enterprises	30	82	52	+173%	0.28	\$49,994	\$5.14M
Information	120	78	-42	-35%	0.21	\$43,056	\$21.19M
Utilities	59	57	-2	-3%	0.82	\$113,176	\$24.21M

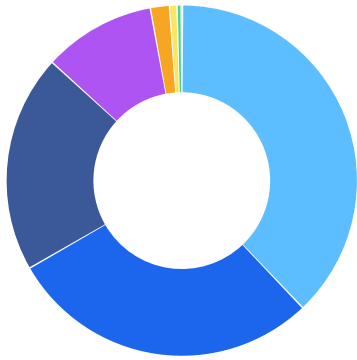
Business Characteristics

3,315 Companies Employ Your Workers

Online profiles for your workers mention 3,315 companies as employers, with the top 10 appearing below. In the last 12 months, 710 companies in Erath County, TX posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Tarleton State University	529 	Texas A & M University	543 
FMC Corporation	129 	CRST International, Inc.	243 
Texas Health Resources	83 	Tarleton State University	121 
Stephenville I S D Education Fou...	80 	HealthCare Employment Netwo...	95 
Saint-Gobain Sefpro	78 	City of Stephenville	90 
Schreiber Foods, Inc.	62 	Dove Collection	86 
Wal-Mart Stores, Inc.	57 	Chalk Mountain Services of Tex...	83 
Fibergrate Composite Structures...	39 	Texas Health Resources	79 
Technipac, Inc.	34 	COMPASS GROUP PLC	78 
Rose Medical Center	22 	Schreiber Foods, Inc.	71 

Business Size

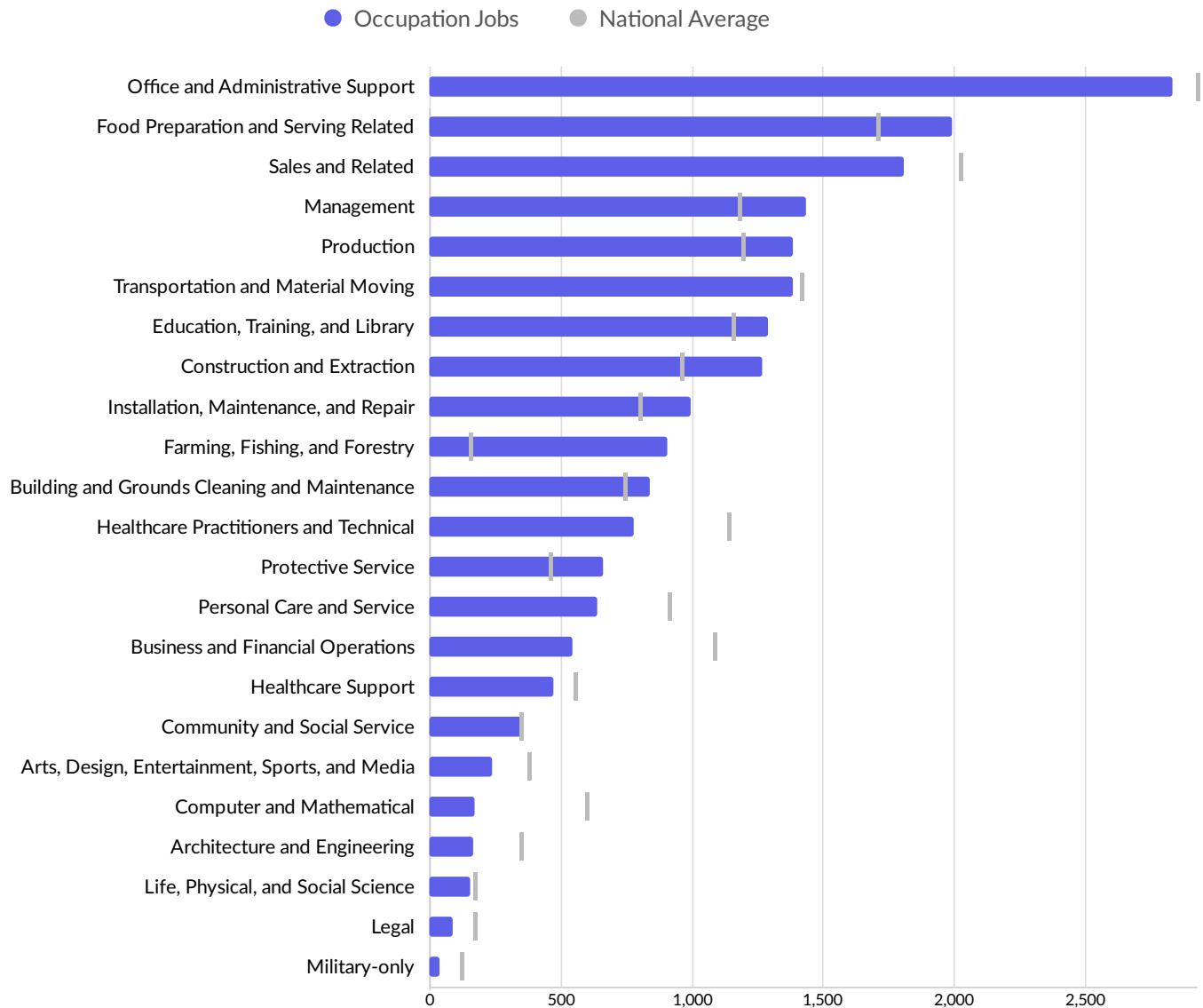


	Percentage	Business Count
1 to 4 employees	37.8%	603
5 to 9 employees	28.8%	459
10 to 19 employees	20.1%	320
20 to 49 employees	10.4%	165
50 to 99 employees	1.8%	28
100 to 249 employees	0.7%	11
250 to 499 employees	0.4%	6
500+ employees	0.1%	2

*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

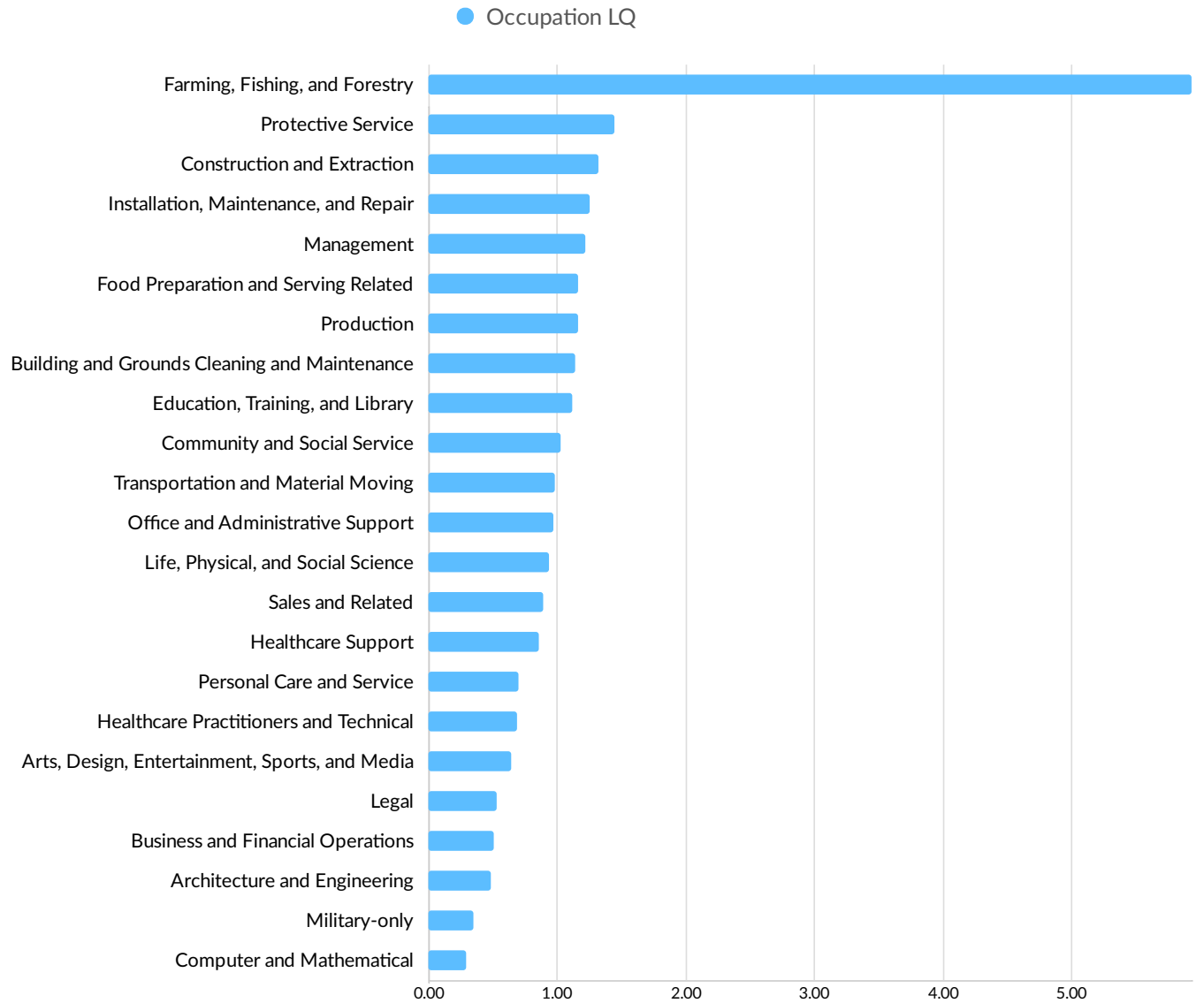
Largest Occupations



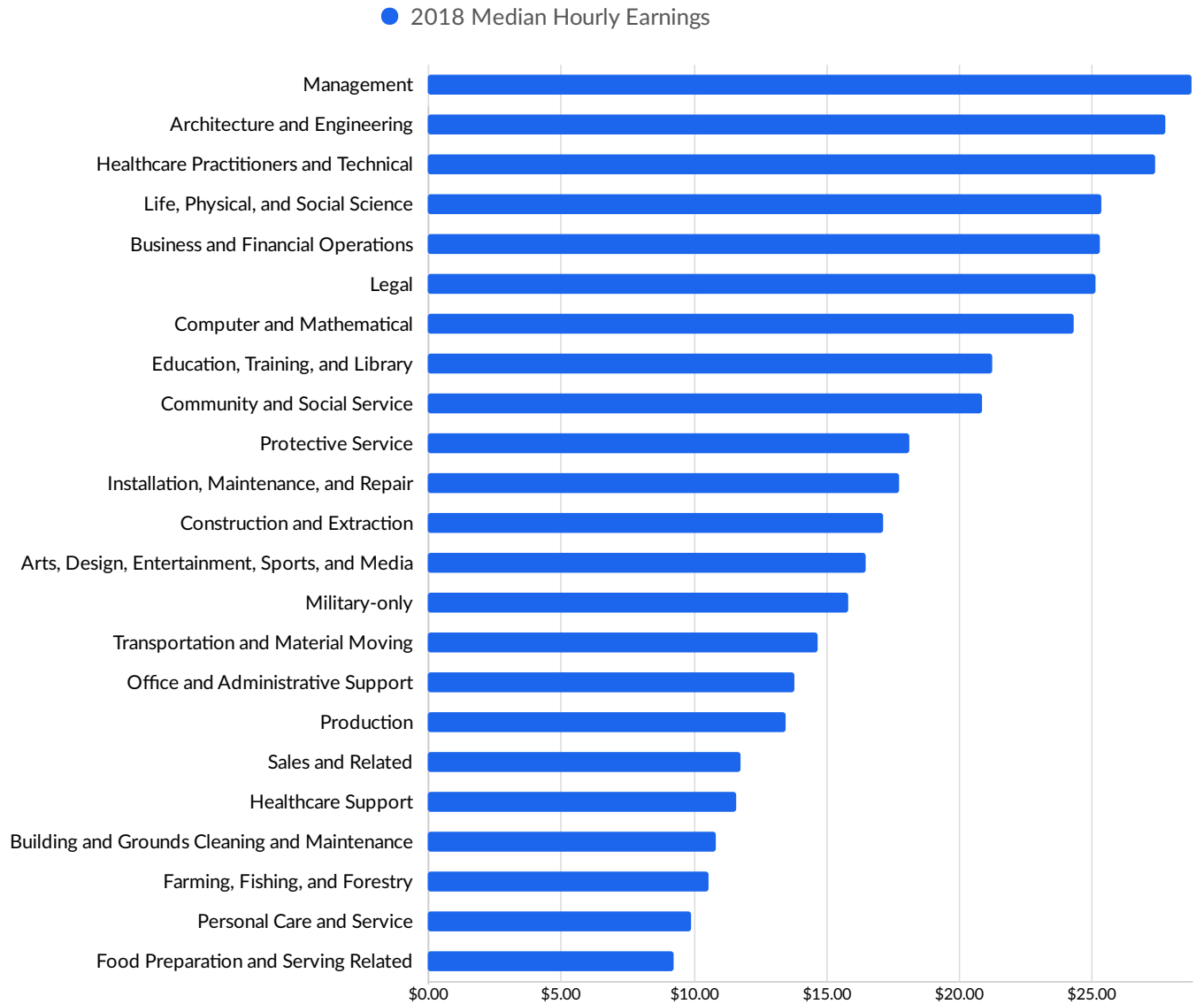
Top Growing Occupations



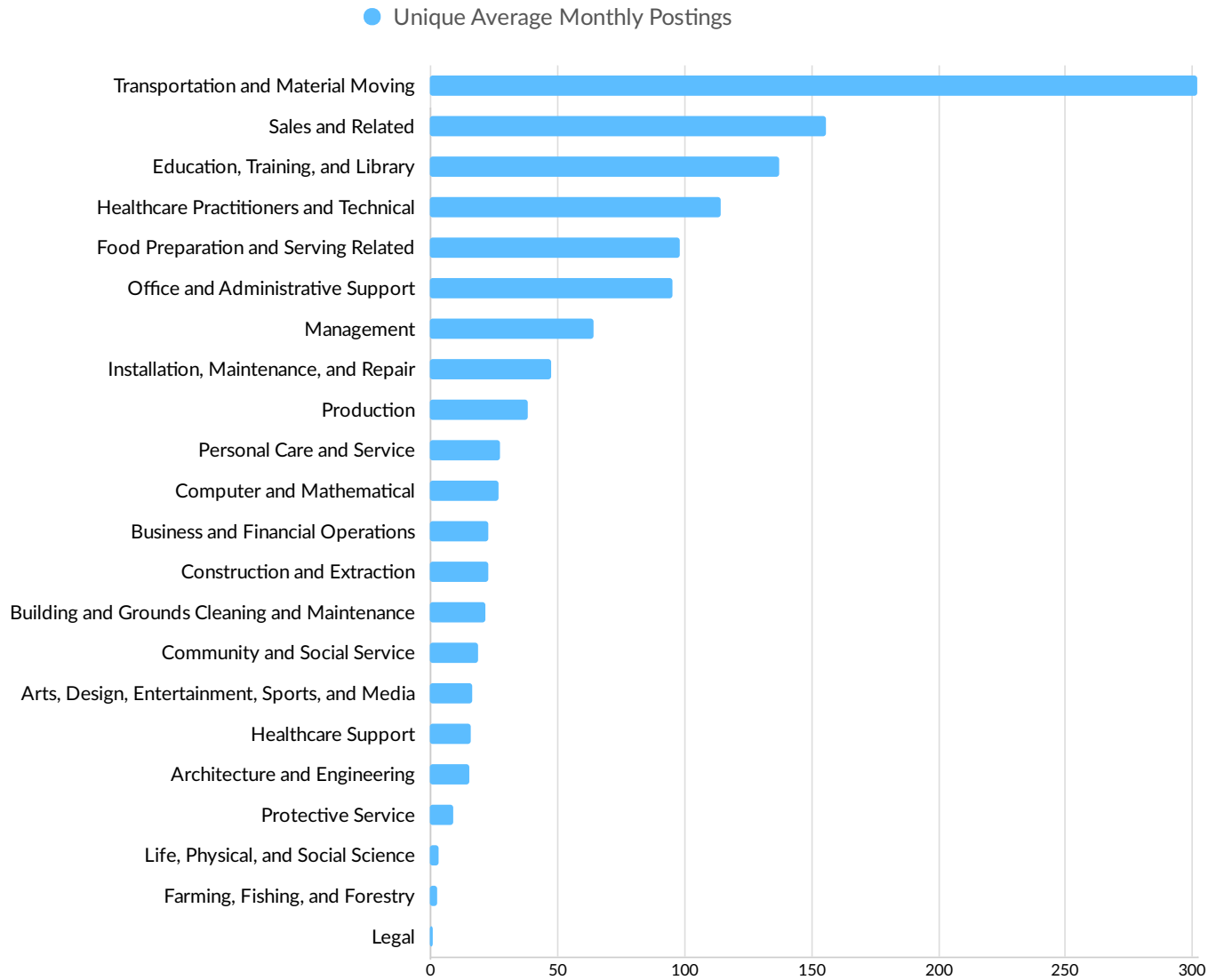
Top Occupation LQ



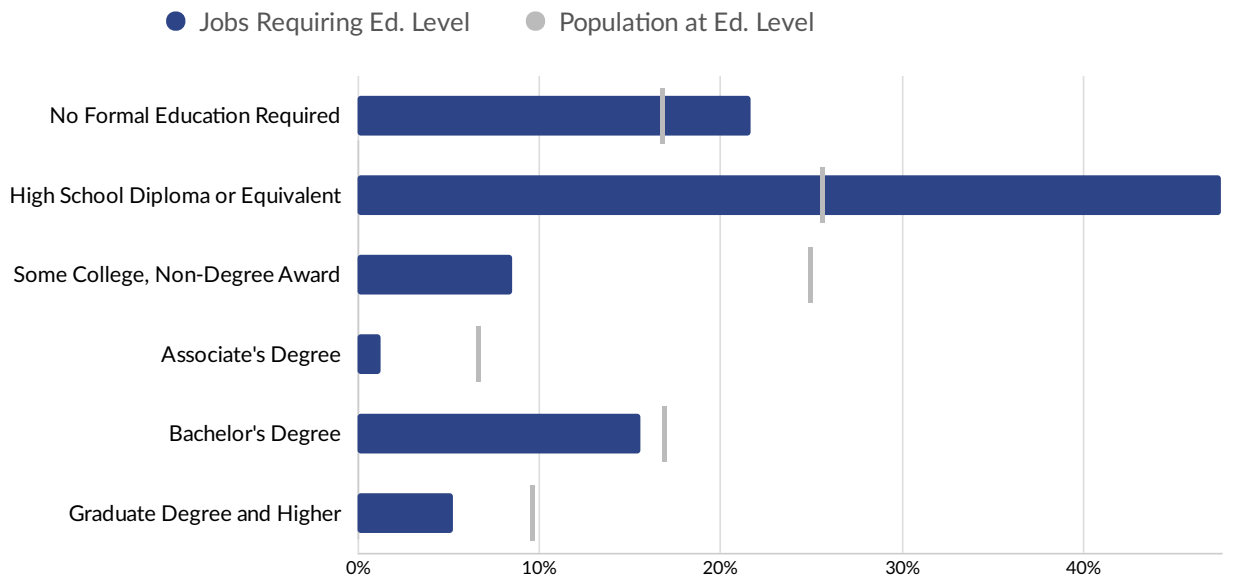
Top Occupation Earnings



Top Posted Occupations



Underemployment

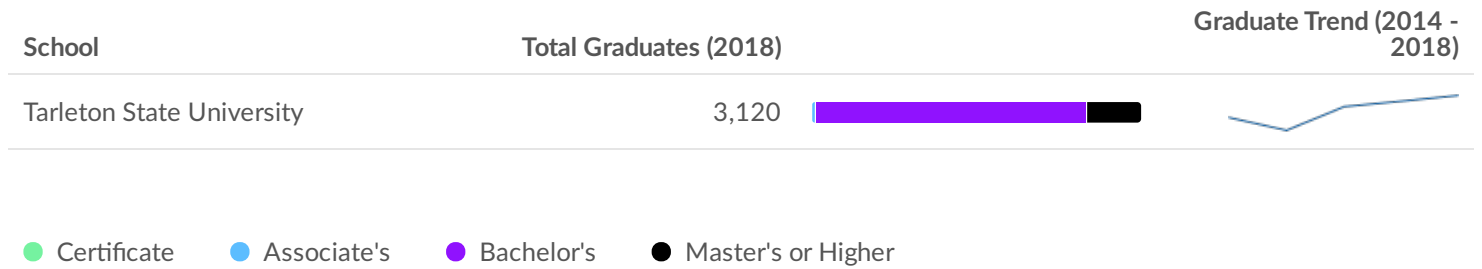


Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Jan 2019 - Dec 2019 Unique Average Monthly Postings
Office and Administrative Support	2,613	2,832	219	+8%	0.97	\$13.82	96
Food Preparation and Serving Related	1,685	1,993	308	+18%	1.17	\$9.24	99
Sales and Related	1,619	1,808	189	+12%	0.89	\$11.75	156
Management	1,219	1,439	220	+18%	1.23	\$28.75	64
Production	1,291	1,389	98	+8%	1.16	\$13.48	38
Transportation and Material Moving	1,192	1,384	192	+16%	0.98	\$14.68	302
Education, Training, and Library	1,298	1,293	-5	0%	1.12	\$21.26	138
Construction and Extraction	975	1,270	295	+30%	1.32	\$17.12	23
Installation, Maintenance, and Repair	828	998	170	+21%	1.25	\$17.75	48
Farming, Fishing, and Forestry	835	907	72	+9%	5.94	\$10.59	3
Building and Grounds Cleaning and Maintenance	783	843	60	+8%	1.14	\$10.85	22
Healthcare Practitioners and Technical	748	780	32	+4%	0.69	\$27.37	115
Protective Service	560	661	101	+18%	1.45	\$18.11	9
Personal Care and Service	563	639	76	+13%	0.70	\$9.93	28
Business and Financial Operations	434	548	114	+26%	0.51	\$25.28	23
Healthcare Support	488	471	-17	-3%	0.86	\$11.61	16
Community and Social Service	329	353	24	+7%	1.02	\$20.87	19
Arts, Design, Entertainment, Sports, and Media	247	239	-8	-3%	0.64	\$16.48	17

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Jan 2019 - Dec 2019 Unique Average Monthly Postings
Computer and Mathematical	140	175	35	+25%	0.29	\$24.32	27
Architecture and Engineering	139	168	29	+21%	0.49	\$27.77	15
Life, Physical, and Social Science	141	156	15	+11%	0.94	\$25.35	3
Legal	84	91	7	+8%	0.53	\$25.14	1
Military-only	42	42	0	0%	0.36	\$15.82	0

Educational Pipeline

In 2018, there were 3,120 graduates in Erath County, TX. This pipeline has grown by 30% over the last 5 years. The highest share of these graduates come from "Multi-/Interdisciplinary Studies, Other", "Business/Commerce, General", and Registered Nursing/Registered Nurse.



In-Demand Skills

